

Latest research highlights a 300% increase in the use of GenAl over the last 12 months. More than half of white-collar workers have used GenAl for work but 1 in 5 users say use is not encouraged by their organisation. This follows preliminary Risky Business Research in 2023 which identified that there are 505 million potential copyright infringements each year in Australian organisations. The rise of AI is creating an even greater risk.

### **Generative AI is Already Widely Used in Commercial** Workplaces and is Set to Expand Further

**56%** 

26%

69%

27%

have used GenAl for work purposes use GenAl at least weekly

of users expect to increase their usage in the next 12 months of non-users expect to start using in the next 12 months

Those in PR, Advertising & Marketing, Technology, Property Services, Utilities and Life Sciences are most likely to be using GenAI



using Microsoft 365 Copilot



using Gemini (Google)



have an inhouse tool





By end of 68% of white-collar employees expect to be using Gen AI for work

Research was conducted in September 2024 by Fiftyfive5, an independent market research agency, and consisted of a 10-minute online survey with 1,000 white-collar employees (excl. government and education) who have ever used Generative AI tools for work purposes, across a range of industries and business sizes.

# GenAl usage becoming habitual, driving creativeness and efficiency and starting to replace search engines

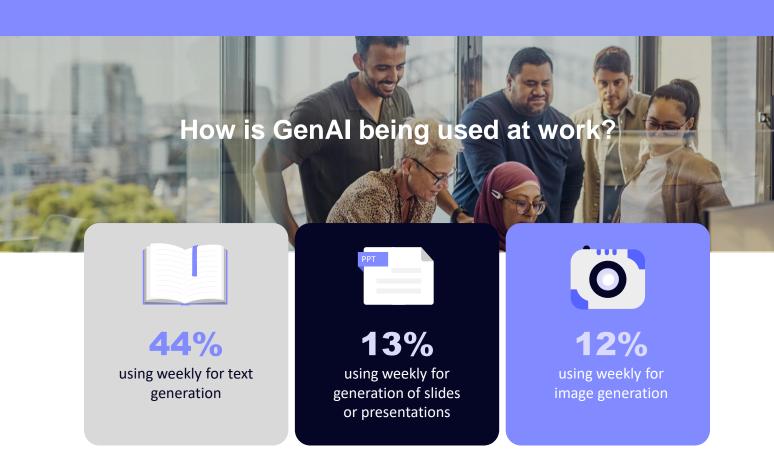
**68%** 

believe GenAl tools have helped them be more creative and innovative at work 67%

believe GenAI tools have improved their efficiency at work 39%

often use GenAl tools instead of traditional search engines (such as Google) for work 31%

believe they would be negatively impacted if they lost the ability to use GenAl tools for work



#### Most common uses of GenAl for text...



64%

for refinement of internal text (written by self or colleagues)



63%

for creation of new text



51%

for research/ background intel

## How is third-party material being used in Al prompts?

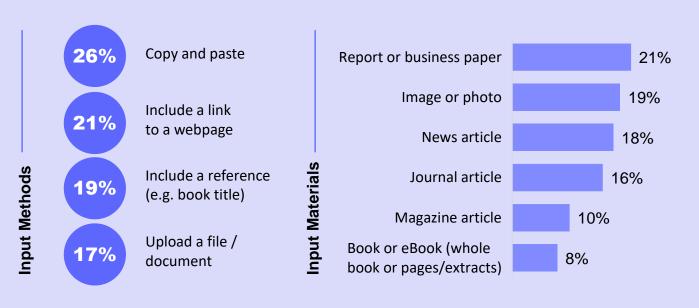
Among those who have used Al for text-generation...



40%

use third-party materials (i.e. published text & images) in Al prompts **weekly** and 12% do so **daily** 

On a weekly basis, employees engage in multiple methods of third-party material inclusion.





"I used a summary of key findings from scientific articles to produce a new text with references to other scientific texts to write up a background to a topic."

Manager, Technology "I used AI to rephrase a summary of an article and event to put in a newsletter so I could promote it but not use their wording."

Marketing Manager, Healthcare "I created a prompt where I uploaded a journal article as I wanted to write research on failure investigations."

Head of Operations, Mining Company

# As the use of Generative AI grows, so do the associated risks and governance concerns relating to copyright



Use of third-party materials in Al prompts



Sharing of Al outputs



'Shadow' usage of Al tools



Lack of understanding

## **Widespread Use of Third-Party Material**

**50%** 

have used GenAI for analysis, refinement or summarisation of thirdparty text at work 40%

copy-paste, upload, link, or reference thirdparty materials in Al prompts weekly

#### **SHARING OF OUTPUTS**

**73**%

are sharing outputs internally with colleagues

29%

are sharing outputs with people outside their organisation

#### **'SHADOW' USAGE**

18%

are using GenAl for work even though their organisation doesn't encourage it

#### LACK OF COPYRIGHT UNDERSTANDING

Only

23%

say they understand the copyright terms and conditions of the AI tools they use

Those in leadership positions are 65% more likely to share GenAl content externally

# GenAl has heightened employees' awareness and concern around copyright and expectations on businesses to promote responsible use and ethical behaviour



**76%** 

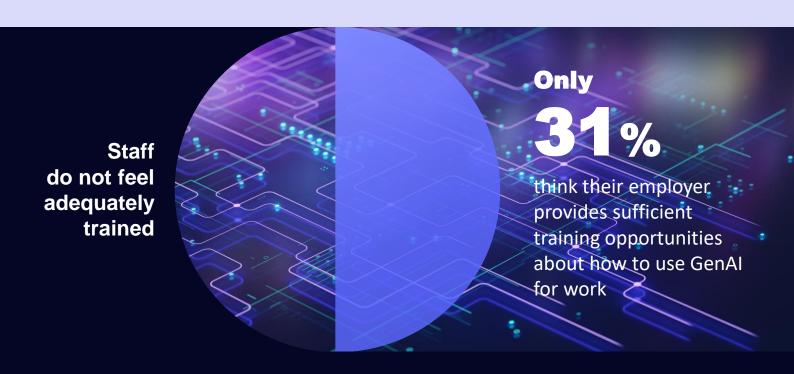
think about complying with copyright laws when using AI for work purposes (vs. 54% when doing their role generally) 36%

are concerned about including third-party material in prompts, and

**27%** 

are not sure if they should be

Not surprisingly the most concerned groups are Legal, Governance & Compliance, Finance, Data & Strategy roles as well as Professional and Financial Services industries.





### Does your organisation have a GenAl policy?

Does it cover ethical use and address the potential risks of copyright infringement?

**50%** 

believe management at their organisation encourages the use of GenAI tools



Many organisations encourage the use of GenAl but don't have a policy in place

...but only

41%

think their organisation has a **policy** about use of Generative AI at work (up from 17% in July 2023)....



Who is responsible for policy development?

42%

30%

Legal team

Senior management

...and only



Who is responsible for policy implementation?

37%

26%

26%

Senior

management

Operations

Legal team

# What you need to know

01

The research reveals that 56% of employees use GenAl tools with 40% of these using third-party material in inputs or prompts at least weekly.

02

Most users (77%) don't understand the terms of use of these tools and licensing requirements around use of third-party material. This raises ethical concerns and increases the risk of copyright infringement. 03

Compliance and risk are key concerns cited by 84% of GenAl users. Only 41% believe their organisation has clear policies around governance, use and risk management.

04

Copyright protects published text and images used by staff in Australian organisations such as news and magazine articles, journal articles, industry reports and trade publications, including when used in GenAl tools.

#### Find out more

This research was conducted by Fiftyfive5 on behalf of Copyright Agency Limited. For more information contact licence.enquiries@copyright.com.au, or visit copyright.com.au

Fiftyfive5, part of Accenture Song is a customer insight-led strategy consultancy founded in 2010. It is one of APAC's fastest-growing consultancies and works extensively across the region, with five offices, and 200 of the industry's best market research talent.